

VEHICLE INSPECTIONS



WINNING TOGETHER



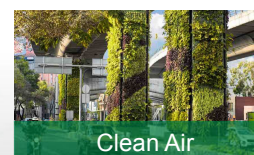
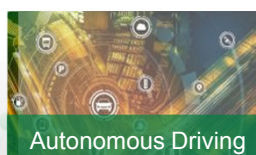
1

WE THINK AHEAD FOR SAFETY



The automated world of tomorrow needs clear guidelines and standards to make the interaction of technology and equipment with humans and their attitudes and behaviors completely safe. That's why we think ahead for safety.

Fields of ACTION



On 5 continents
in 60 countries

£Bn.3.43

(temporary)

2019

DEKRA is the
market leader
in Vehicle
Inspection
worldwide.

2



Vehicle Inspection



Performing periodic and non-periodic technical testing, as well as systematic emission tests for all kinds of vehicles.

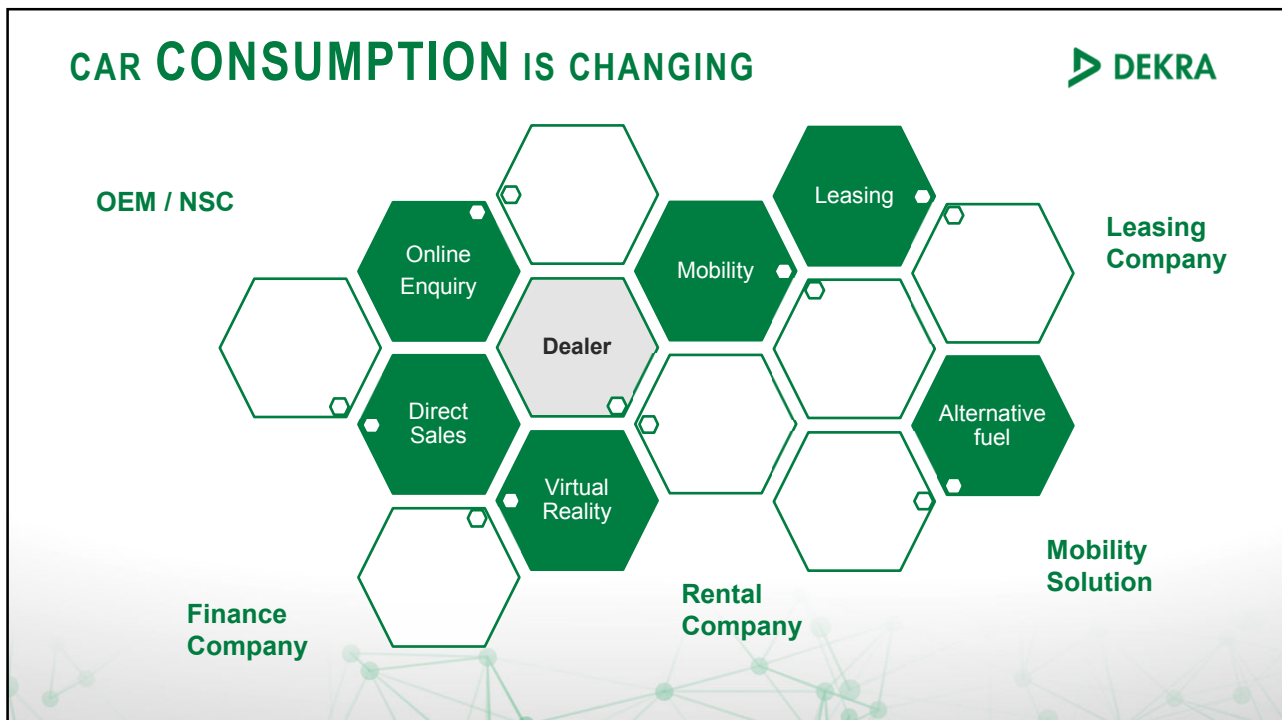


End Of Term

Mechanical

Pre-purchase

3



4

CAR CONSUMPTION IS CHANGING



By 2030, revenues from manufacturing and selling vehicles (around €2 trillion) will be only marginally higher than they are today.

By contrast, revenues from mobility services are projected to soar to almost €1.2 trillion - with profits reaching as much as €220 billion.

CAR OWNING			MOBILITY AS A SERVICE						PUBLIC TRANSPORT	
BUY	LEASE	CAR-SHARING						RIDE-HAILING		DEMAND RESPONSIVE TRANSIT
		SHARED OWNING	SUBSCRIPTION BASED OWNING	RENTAL	STATION BASED CAR-SHARING	FREE FLOATING CAR-SHARING	RIDE-SHARING			
					PEER TO PEER					
		Audi Unite	Volvo	Sixt	Drivy	omni	Drive Now	Bla Bla Car	Gett	Moia

FROM OWNING TO USING

WHAT IS THE IMPACT ON ASSET MANAGEMENT?

Source : Accenture

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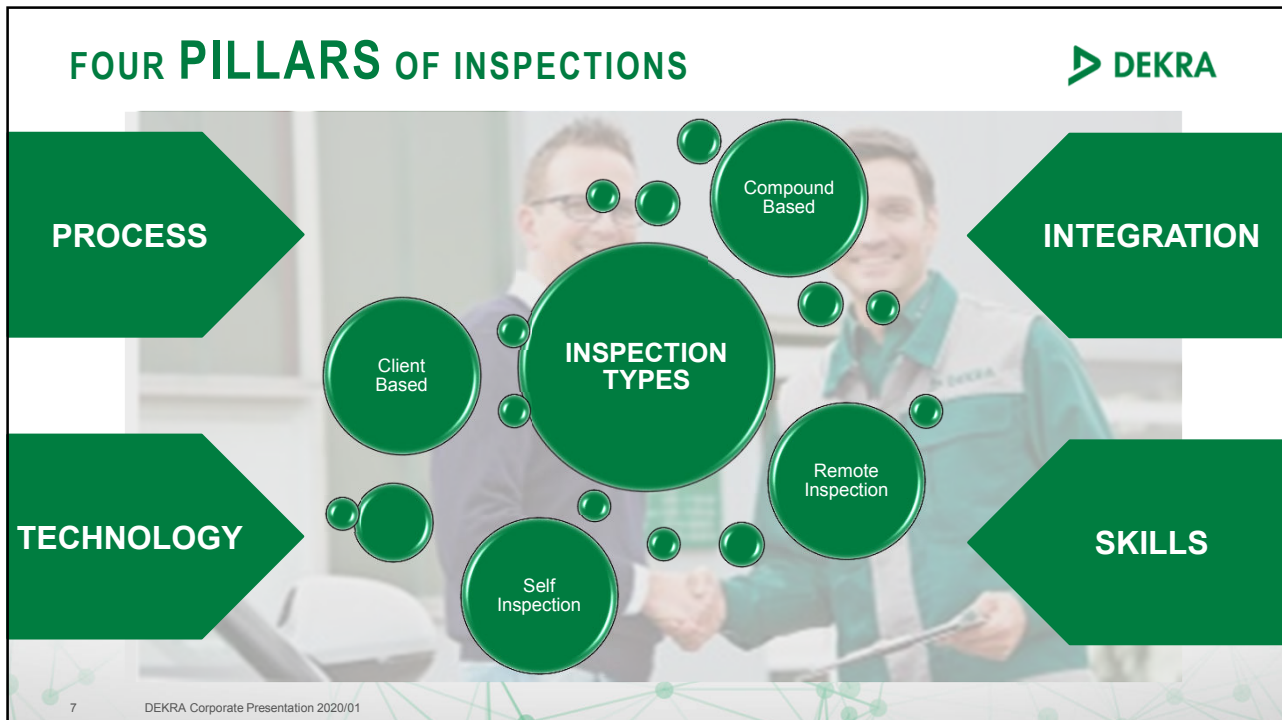
NEW CHALLENGES FOR INSPECTIONS



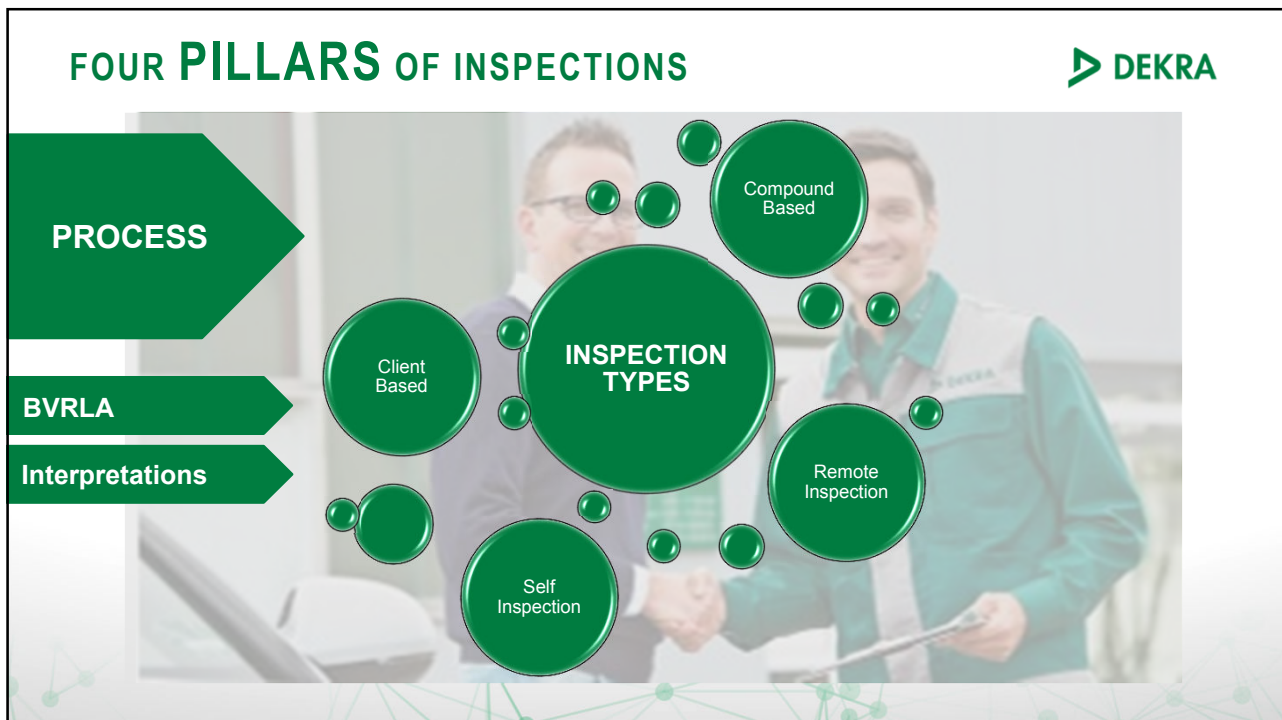
increasingly demanding expectations

- Less compound, more kerbside inspections
- Increasing volumes based on usage transaction.
- Transparency
- Speed of Turnaround
- Consumer Data management
- Repair/refurbishment costs
- Remarketing channels

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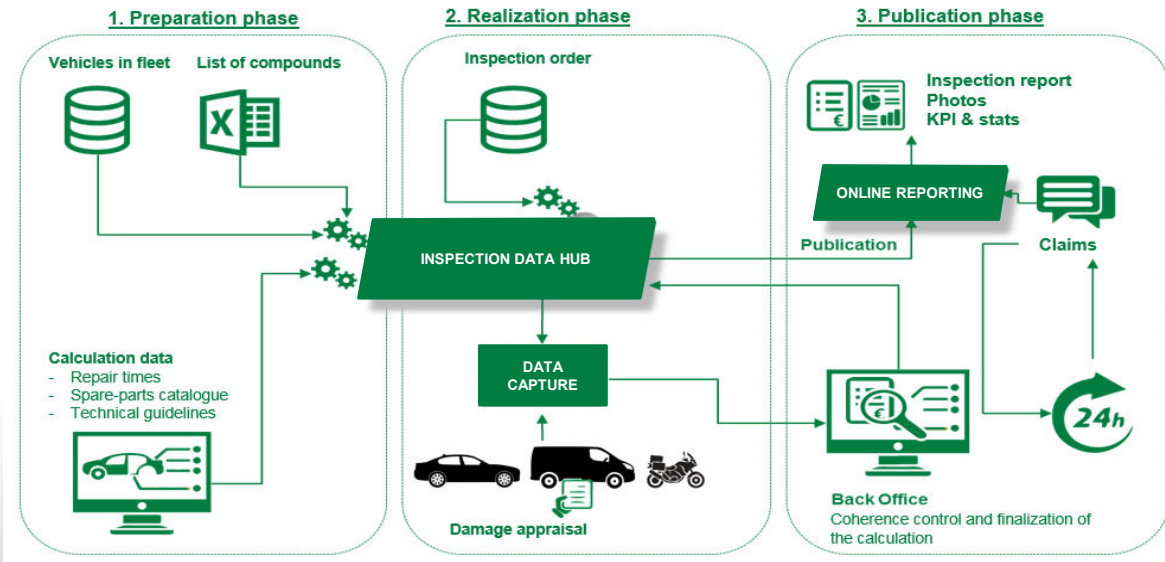


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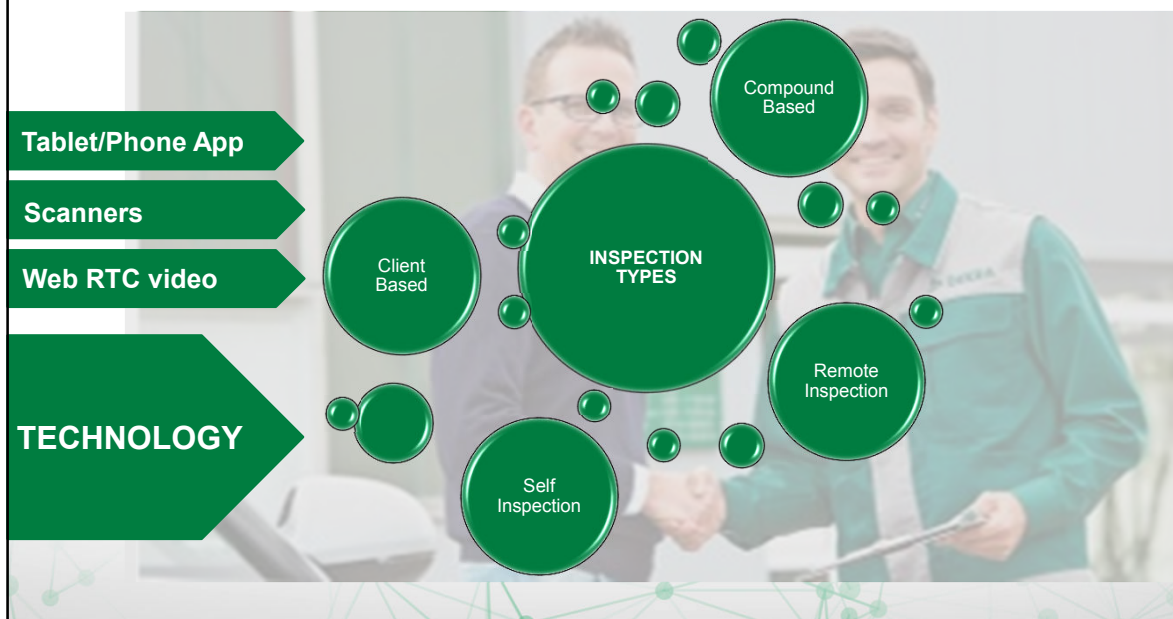
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PROCESS/SYSTEM ARCHITECTURE



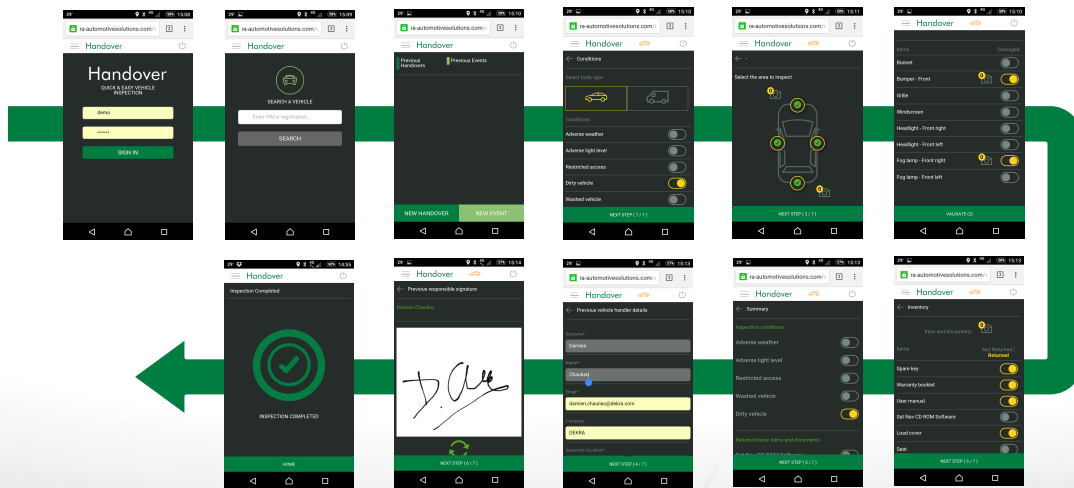
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FOUR PILLARS OF INSPECTIONS



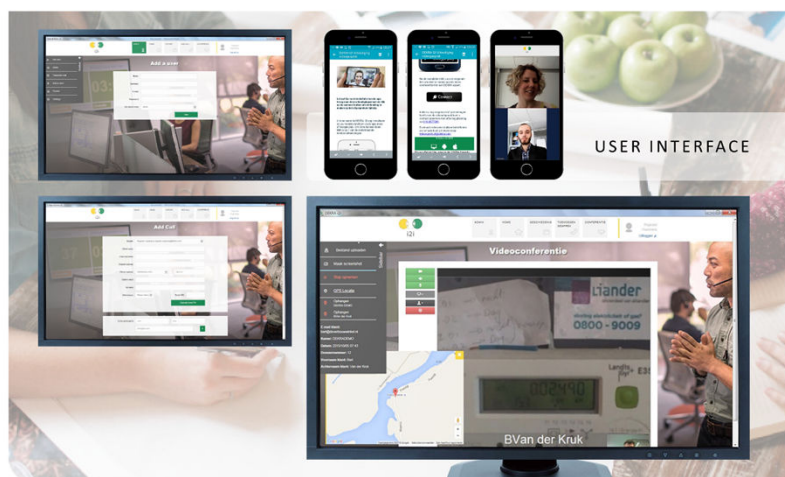
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INSPECTION APP SOLUTION



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INSPECTION WEB RTC VIDEO SOLUTION



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INSPECTION **SCANNER** SOLUTION

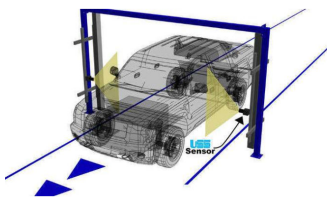


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INNOVATION **OTHER**



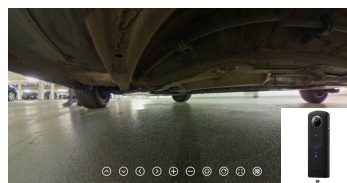
3D SCAN SENSORS



OPTICAL SENSORS



MOBILE UNDERBODY



INTERIOR 360

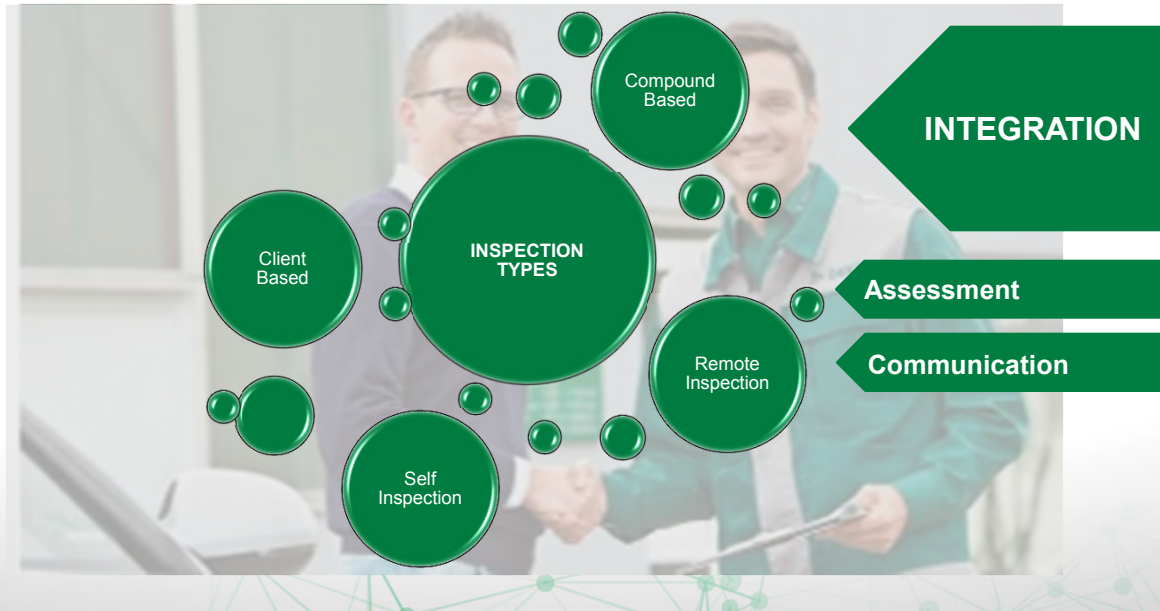


BATTERY CHECKS FOR EV/PHEV



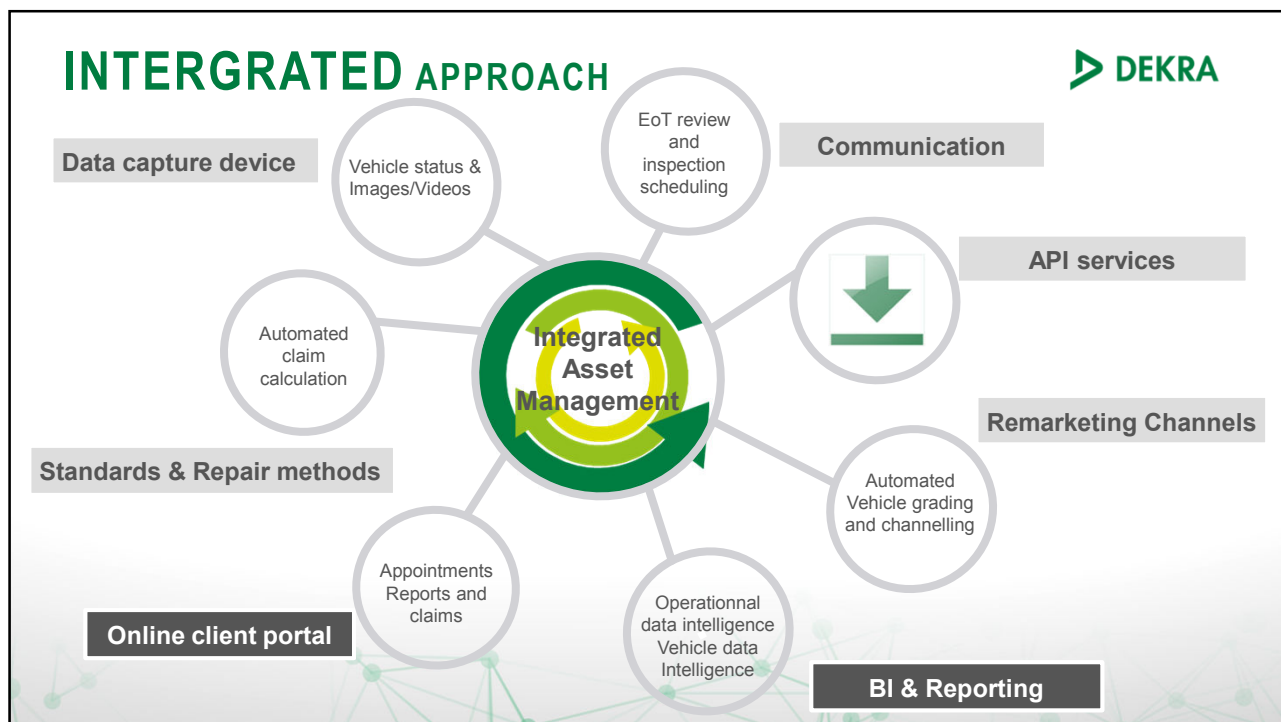
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FOUR PILLARS OF INSPECTIONS



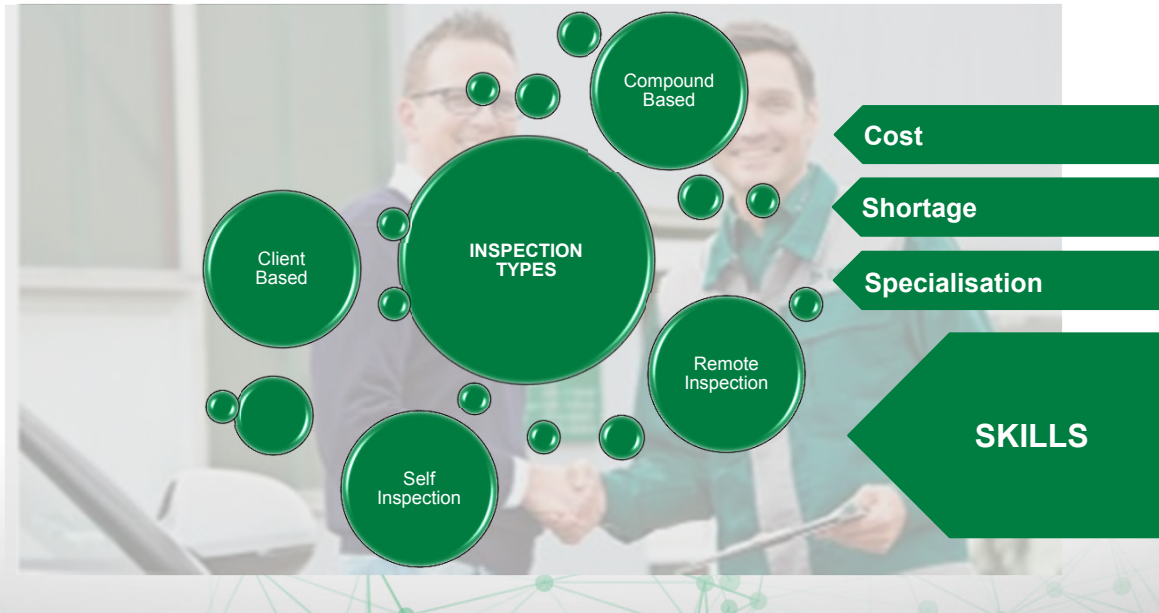
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INTERGRATED APPROACH



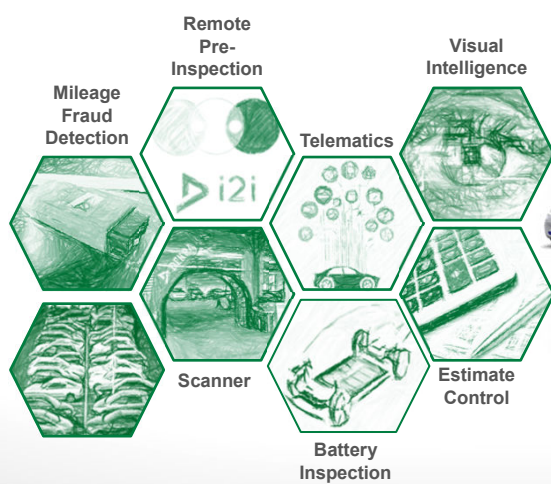
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FOUR PILLARS OF INSPECTIONS



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THE FUTURE WORLD OF INSPECTIONS



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THANK YOU



WINNING
TOGETHER

